

# FileBound 9.0 – Deprecation Summary

Effective Q1 2026

## Overview

As part of our continued commitment to enhancing the FileBound platform, version 9.0 will complete several planned deprecations of legacy components.

These updates focus on:

- Streamlining the product experience
- Improving performance and security
- Reducing technical debt to accelerate innovation

Below is a detailed outline of each deprecated feature, the rationale, and guidance for migration.

## 1. Windows Viewer

### What's changing:

The legacy **Windows Viewer** will be fully retired. No further updates, patches, or enhancements will be provided.

### Why:

To consolidate all viewing functionality under the **Web Viewer**, which has seen significant performance, UX, and accessibility improvements since version 8.3.

### Impact:

- Any entry points invoking the Windows Viewer are considered legacy and unsupported.
- No further maintenance will occur.

**Recommended actions:**

- Transition all users to the **Web Viewer**.
- Update SOPs, user training, and scanning workflows.
- Rewrite any custom plugins for the Web Viewer.

**Timeline:**

Deprecation effective with **FileBound 9.0 (Q1 2026)**.

## 2. Mastersheets

**What's changing:**

Mastersheets move to **read-only** mode in 9.0. Data remains viewable, but no edits or new records can be created.

**Why:**

To simplify data structures and focus on scalable indexing models.

**Impact:**

- Create/update operations will be disabled.
- Data will remain accessible for reference.

**Recommended actions:**

- Identify any areas referencing Mastersheets.
- Transition to **Index Fields** or **Additional Fields** (enhanced since 8.3).
- Adjust reporting and workflow dependencies.

**Timeline:**

Effective with **FileBound 9.0 (Q1 2026)**.

### 3. Vendors

**What's changing:**

The **Vendors** tab in Administration will be removed. Vendor records will no longer be accessible through the interface.

**Why:**

To streamline administrative configuration and retire an underutilized area.

**Impact:**

- Admin access to Vendors will be removed.
- Data is not automatically deleted but becomes inaccessible in-app.

**Recommended actions:**

- Backup or export vendor data.
- Update SOPs referencing the Admin tab.
- Use **eForms**, **workflows**, or **integrations** for vendor management going forward.

**Timeline:** Effective with **FileBound 9.0 (Q1 2026)**.

### 4. Print Barcode Window

**What's changing:**

The standalone **Print Barcode** window will be removed.

**Why:**

To consolidate barcode-related capabilities into **Document Stencils**, which support barcode generation, stamping, and workflow integration.

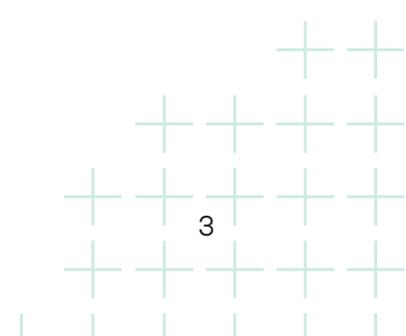
**Impact:**

- The Print Barcode window will be unavailable.
- Barcode generation should now occur through Document Stencils or capture tools.

**Recommended actions:**

- Update internal SOPs referencing barcode printing.
- Shift to **Document Stencils** for barcode generation.

**Timeline:** Effective with **FileBound 9.0 (Q1 2026)**.



## 5. Upland Integration (Boomi)

### What's changing:

Support for **Upland Integration** (also known as Boomi) will end. Existing processes will continue to function but will no longer be supported or updated.

### Why:

To simplify the integration ecosystem and focus on direct APIs and modern middleware approaches.

### Impact:

- No new Boomi projects will be accepted or supported.
- Maintenance and technical support end with 9.0.

### Recommended actions:

- Catalog any current Boomi integrations.
- Begin transitioning to **FileBound REST APIs** or other supported integration methods.
- Plan migration prior to the full deprecation (expected post-9.0).

### Timeline:

Support ends with **FileBound 9.0 (Q1 2026)**.

## Next Steps

To ensure a smooth transition:

1. Review current configurations and dependencies.
2. Communicate upcoming changes with your teams or customers.
3. Reach out to your **Customer Success Manager** or **Partner Account Manager** for guidance, documentation, or migration support.

These deprecations mark an important step toward a more streamlined, modern FileBound experience that will continue to deliver performance, scalability, and innovation.

**Effective date:** Q1 2026

**Applies to:** FileBound 9.0 and all environments upgrading thereafter.